



شركة الاستثمار الوطنية  
NATIONAL INVESTMENTS COMPANY

## Boursa Kuwait – Daily Market Report MENA Securities – Research & Studies Dep.

06<sup>th</sup> May 2024



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# DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



## Kuwait Market Watch

| Monday, May 6, 2024 |          |                |            |            |             |            |                    |            |           |           |
|---------------------|----------|----------------|------------|------------|-------------|------------|--------------------|------------|-----------|-----------|
|                     | Close    | DTD Chg<br>Net | DTD<br>(%) | YTD<br>(%) | 52W<br>High | 52W<br>Low | MKT CAP<br>Bn (KD) | PBV<br>(X) | PE<br>(X) | DY<br>(%) |
| All Share Index     | 7,040.42 | -3.29          | -0.05%     | 3.27%      | 7,492.90    | 6,357.12   | 41.43              | 1.66       | 27.95     | 3.57      |
| Premier Index       | 7,655.15 | -11.88         | -0.15%     | 2.38%      | 8,219.10    | 6,899.51   | 32.02              | 1.83       | 19.53     | 3.88      |
| Main Index          | 6,004.38 | 28.54          | 0.48%      | 7.80%      | 6,164.63    | 5,311.80   | 9.41               | 1.09       | 56.59     | 2.51      |
| NIC 50 Index        | 8,521.08 | -4.04          | -0.05%     | -1.69%     | 9,513.10    | 8,000.20   | 31.32              | 1.83       | 19.53     | 3.88      |

|                 | Value<br>Mn(KD) | Volume<br>(Mn share) |
|-----------------|-----------------|----------------------|
| All Share Index | 46.83           | 212.40               |
| Premier Index   | 32.61           | 99.90                |
| Main Index      | 14.22           | 112.50               |
| NIC 50 Index    | 37.77           | 140.17               |

| Today's Top 5 Gainer %         | Close<br>KD | Value<br>KD | DTD<br>(%) |
|--------------------------------|-------------|-------------|------------|
| Mena Real Estate               | 0.057       | 650,974     | 9.50%      |
| Metal and Recycling            | 0.094       | 1           | 7.43%      |
| UniCap Investment and Finance  | 0.153       | 1,284,185   | 6.99%      |
| Palms Agro Production          | 0.201       | 65,977      | 6.91%      |
| Warba Insurance and Reinsuranc | 0.118       | 51,181      | 5.36%      |

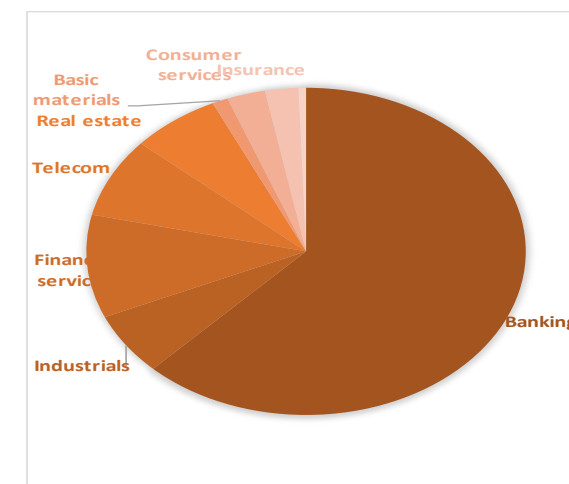
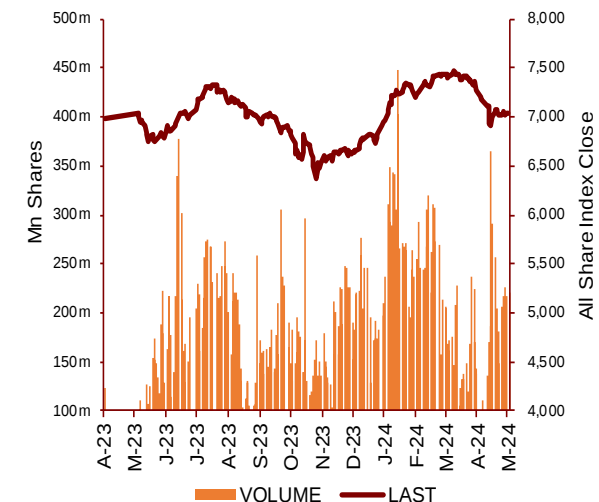
| Today's Top 5 by Value     | Close<br>KD | Trade Val<br>Mn(KD) | DTD<br>(%) |
|----------------------------|-------------|---------------------|------------|
| Kuwait Finance House       | 0.717       | 5.01                | -0.42%     |
| National Bank of Kuwait    | 0.856       | 4.72                | -0.47%     |
| Agility Public Warehousing | 0.311       | 3.62                | 1.63%      |
| Kuwait International Bank  | 0.164       | 3.54                | 0.00%      |
| Gulf North Africa Holding  | 0.361       | 2.61                | 4.64%      |

| Market Breadth  | UP<br>↑ | Down<br>↓ | No Chg<br>↔ |
|-----------------|---------|-----------|-------------|
| All Share Index | 62      | 40        | 44          |
| Premier Index   | 12      | 9         | 4           |
| Main Index      | 50      | 31        | 40          |
| NIC 50 Index    | 20      | 18        | 12          |

| Today's Top 5 Loser %       | Close<br>KD | Value<br>KD | DTD<br>(%) |
|-----------------------------|-------------|-------------|------------|
| Osoul Investment            | 0.084       | 61,307      | -10.90%    |
| Kuwait and Middle East Fina | 0.084       | 254,192     | -7.73%     |
| Kuwait Business Town Real   | 0.063       | 10,161      | -7.08%     |
| Sultan Center Food Product  | 0.106       | 14,910      | -4.50%     |
| KFIC Investment             | 0.070       | 815,728     | -3.99%     |

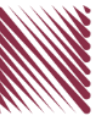
| Top 5 by Volume            | Close<br>KD | Trade Vol<br>Mn(Shrs) | DTD<br>(%) |
|----------------------------|-------------|-----------------------|------------|
| Kuwait International Bank  | 0.164       | 21.48                 | 0.00%      |
| Mena Real Estate           | 0.057       | 11.83                 | 9.50%      |
| Agility Public Warehousing | 0.311       | 11.70                 | 1.63%      |
| KFIC Investment            | 0.070       | 11.34                 | -3.99%     |
| Gulf Bank                  | 0.249       | 10.14                 | -1.19%     |

| Sector             | Close    | DTD Chg<br>Net | DTD<br>(%) | YTD<br>(%) | 52W<br>High | 52W<br>Low | MKT CAP<br>Bn (KD) | PBV<br>(X) | PE<br>(X) | DY<br>(%) |
|--------------------|----------|----------------|------------|------------|-------------|------------|--------------------|------------|-----------|-----------|
| Banking            | 1,724.12 | -4.110         | -0.24%     | 4.9%       | 1,819.4     | 1,528.9    | 25.377             | 1.10       | 17.66     | 3.25      |
| Industrials        | 762.42   | 5.760          | 0.76%      | -16.7%     | 1,085.8     | 749.8      | 2.515              | 1.04       | 19.01     | 3.36      |
| Financial services | 1,343.78 | 0.270          | 0.02%      | 10.8%      | 1,399.6     | 1,139.0    | 4.149              | 1.24       | 133.89    | 2.28      |
| Telecom            | 1,052.96 | 3.670          | 0.35%      | -5.1%      | 1,203.3     | 1,011.3    | 3.207              | 1.17       | 14.70     | 5.29      |
| Real estate        | 1,284.35 | -5.790         | -0.45%     | 6.4%       | 1,338.7     | 1,081.2    | 2.669              | 0.73       | 17.45     | 1.61      |
| Basic materials    | 843.11   | 6.050          | 0.72%      | 12.2%      | 980.0       | 732.4      | 0.475              | 1.49       | 9.92      | 10.36     |
| Consumer services  | 842.21   | 6.180          | 0.74%      | 26.9%      | 864.4       | 445.9      | 1.147              | 2.78       | 19.02     | 2.41      |
| Insurance          | 2,503.17 | 5.940          | 0.24%      | 8.9%       | 2,582.3     | 2,079.3    | 0.998              | 1.28       | 16.04     | 4.35      |
| Health care        | 475.04   | 1.690          | 0.36%      | -1.8%      | 488.0       | 260.8      | 0.228              | 1.60       | 13.01     | 2.46      |
| Energy             | 1,060.23 | -1.020         | -0.10%     | 11.8%      | 1,099.9     | 893.6      | 0.209              | 0.95       | 10.16     | 2.02      |
| Utilities          | 413.16   | -2.630         | -0.63%     | -8.7%      | 547.4       | 384.2      | 0.173              | 1.44       | 13.71     | 3.16      |
| Consumer goods     | 1,696.52 | 21.870         | 1.31%      | 4.4%       | 1,787.6     | 1,403.7    | 0.254              | 1.43       | 109.19    | 1.35      |
| Technology         | 1,906.05 | 0.000          | 0.00%      | 229.6%     | 2,168.0     | 524.5      | 0.026              | 2.22       | NM        | -         |
|                    | 7,040.42 | -3.29          | -0.05%     | 3.3%       | 7,492.9     | 6,357.1    | 41.43              | 1.66       | 27.95     | 3.57      |



# DAILY MARKET COVERAGE REPORT

## NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



### Premier Market

Monday, May 6, 2024

| Premier Market                                     | Price      |               |               | Valuation Multiples |              |             | MKT Cap       | Price Performance |             | Trading Indicators |              | ROE   | ROA   | 52 Week (KD) |       | MKT Cap     |
|----------------------------------------------------|------------|---------------|---------------|---------------------|--------------|-------------|---------------|-------------------|-------------|--------------------|--------------|-------|-------|--------------|-------|-------------|
|                                                    | Close (KD) | Day Δ         | Day % Δ       | PBV(X)              | PE(X)        | DY%         | Mn KD         | MTD(%)            | YTD (%)     | Value (Mn KD)      | (Mn Shrs)    | (%)   | (%)   | High         | Low   | %           |
| National Bank of Kuwait                            | 0.856      | -0.004        | -0.47%        | 1.69                | 13.41        | 3.88        | 7,127         | -1%               | 1%          | 4.72               | 5.51         | 13.5% | 1.6%  | 0.956        | 0.798 | 21.44%      |
| Kuwait Finance House                               | 0.717      | -0.003        | -0.42%        | 2.10                | 21.10        | 2.55        | 12,122        | 0%                | 8%          | 5.01               | 6.97         | 9.8%  | 1.8%  | 0.750        | 0.605 | 36.46%      |
| Mobile Telecommunications                          | 0.486      | -0.001        | -0.21%        | 1.69                | 9.76         | 7.19        | 2,103         | -1%               | -4%         | 2.04               | 4.21         | 17.4% | 5.8%  | 0.546        | 0.451 | 6.32%       |
| Boubyan Bank                                       | 0.590      | 0.002         | 0.34%         | 2.48                | 31.48        | 1.28        | 2,338         | 0%                | 4%          | 0.69               | 1.17         | 8.1%  | 1.0%  | 0.627        | 0.531 | 7.03%       |
| Agility Public Warehousing                         | 0.311      | 0.005         | 1.63%         | 0.45                | 9.50         | 6.54        | 794           | -2%               | 10%         | 3.62               | 11.70        | 5.0%  | 3.0%  | 0.489        | 0.277 | 2.39%       |
| Mabanee Co.                                        | 0.786      | -0.012        | -1.50%        | 1.77                | 16.87        | 1.66        | 1,097         | 0%                | -1%         | 1.53               | 1.94         | 10.9% | 5.2%  | 0.843        | 0.651 | 3.30%       |
| Gulf Bank                                          | 0.249      | -0.003        | -1.19%        | 1.20                | 14.20        | 4.54        | 947           | -3%               | -7%         | 2.54               | 10.14        | 8.9%  | 0.9%  | 0.286        | 0.224 | 2.85%       |
| Burgan Bank                                        | 0.181      | -0.001        | -0.55%        | 0.65                | 18.99        | 3.14        | 655           | 0%                | 10%         | 0.47               | 2.57         | 3.6%  | 0.6%  | 0.208        | 0.150 | 1.97%       |
| Human Soft Holding                                 | 2.900      | 0.004         | 0.14%         | 3.07                | 9.31         | 11.51       | 370           | 0%                | -10%        | 0.65               | 0.22         | 32.1% | 27.6% | 3.662        | 2.830 | 1.11%       |
| Warba Bank                                         | 0.187      | 0.001         | 0.54%         | 0.98                | 22.58        | 1.57        | 385           | -1%               | 1%          | 1.01               | 5.43         | 4.4%  | 0.4%  | 0.223        | 0.165 | 1.16%       |
| Boubyan Petrochemical                              | 0.677      | 0.007         | 1.04%         | 1.40                | 14.19        | 8.96        | 361           | -2%               | 16%         | 0.22               | 0.33         | 9.7%  | 5.1%  | 0.817        | 0.571 | 1.09%       |
| Kuwait Projects Company Holding                    | 0.127      | -0.001        | -0.78%        | 0.72                | NM           | 0.00        | 577           | 0%                | 21%         | 0.31               | 2.44         | -8.0% | -0.2% | 0.142        | 0.102 | 1.74%       |
| Al Ahli Bank of Kuwait                             | 0.259      | 0.011         | 4.44%         | 1.08                | 12.98        | 3.46        | 611           | 8%                | 17%         | 0.72               | 2.80         | 7.8%  | 0.8%  | 0.305        | 0.198 | 1.84%       |
| National Industries Group Holding                  | 0.218      | 0.000         | 0.00%         | 0.99                | 20.41        | 2.18        | 492           | 1%                | 7%          | 0.27               | 1.23         | 5.0%  | 3.2%  | 0.243        | 0.176 | 1.48%       |
| Boursa Kuwait Securities Co                        | 1.980      | -0.010        | -0.50%        | 6.19                | 25.17        | 3.72        | 398           | -1%               | 15%         | 0.35               | 0.18         | 24.4% | 18.3% | 2.140        | 1.641 | 1.20%       |
| Kuwait International Bank                          | 0.164      | 0.000         | 0.00%         | 0.61                | 15.88        | 2.96        | 259           | 1%                | 13%         | 3.54               | 21.48        | 4.3%  | 0.6%  | 0.171        | 0.137 | 0.78%       |
| Jazeera Airways                                    | 1.110      | 0.011         | 1.00%         | 9.58                | 39.84        | 2.55        | 244           | -5%               | -20%        | 0.23               | 0.21         | 19.8% | 2.2%  | 2.200        | 0.955 | 0.73%       |
| Alafco Aviation Lease and Finance                  | 0.212      | 0.001         | 0.47%         | 0.93                | NM           | 0.00        | 202           | -1%               | 18%         | 0.05               | 0.24         | -2.6% | -0.6% | 0.215        | 0.162 | 0.61%       |
| Mezzan Holding                                     | 0.745      | 0.004         | 0.54%         | 2.10                | 20.17        | 2.70        | 231           | 1%                | 30%         | 0.28               | 0.38         | 10.8% | 4.6%  | 0.770        | 0.372 | 0.69%       |
| Gulf Cable and Electrical Industries Group         | 1.257      | 0.004         | 0.32%         | 1.14                | 12.43        | 5.19        | 262           | 0%                | -4%         | 0.46               | 0.37         | 9.2%  | NM    | 1.540        | 1.071 | 0.79%       |
| National Investments                               | 0.252      | 0.000         | 0.00%         | 1.16                | 48.46        | 5.95        | 201           | -1%               | 5%          | 0.06               | 0.25         | 2.2%  | 1.7%  | 0.308        | 0.182 | 0.60%       |
| Alimtiarz Investment Group                         | 0.048      | 0.001         | 2.58%         | 0.32                | NM           | 0.00        | 49            | 1%                | -15%        | 0.14               | 2.82         | -6.2% | -3.9% | 0.073        | 0.043 | 0.15%       |
| Kuwait Real Estate                                 | 0.217      | 0.000         | 0.00%         | 1.36                | 17.83        | 1.34        | 199           | -2%               | 6%          | 0.56               | 2.59         | 8.2%  | 3.3%  | 0.261        | 0.103 | 0.60%       |
| Integrated Holding                                 | 0.507      | 0.007         | 1.40%         | 2.03                | 31.28        | 4.00        | 128           | 0%                | -1%         | 0.28               | 0.55         | 6.5%  | 4.3%  | 0.555        | 0.364 | 0.39%       |
| Kuwait Telecommunications                          | 0.540      | 0.000         | 0.00%         | 2.21                | 16.50        | 6.48        | 539           | -2%               | -4%         | 0.08               | 0.14         | 13.5% | 7.5%  | 0.625        | 0.520 | 1.62%       |
| Salhia Real Estate                                 | 0.439      | 0.007         | 1.62%         | 1.40                | 15.67        | 3.31        | 252           | 0%                | 7%          | 0.42               | 0.96         | 9.2%  | 3.7%  | 0.524        | 0.365 | 0.76%       |
| ALI ALGanim                                        | 1.117      | 0.018         | 1.64%         | 8.01                | 10.75        | 6.37        | 306           | 1%                | 6%          | 0.65               | 0.59         | 36.6% | 16.2% | 1.287        | 0.866 | 0.92%       |
| Kuwait Investment                                  | 0.185      | 0.000         | 0.00%         | 5.14                | 13.81        | 5.41        | 97            | 2%                | 46%         | 0.13               | 0.69         | 6.1%  | 4.1%  | 0.227        | 0.111 | 0.29%       |
| Arzan Financial Group for Financing and Investment | 0.199      | -0.001        | -0.50%        | 5.53                | 22.77        | 1.00        | 162           | -2%               | -5%         | 0.55               | 2.74         | 5.7%  | 4.3%  | 0.249        | 0.101 | 0.49%       |
| Aayan Leasing and Investment                       | 0.174      | -0.001        | -0.57%        | 5.48                | 9.34         | 4.29        | 116           | 3%                | 0%          | 0.24               | 1.40         | 13.1% | 8.9%  | 0.191        | 0.136 | 0.35%       |
| Commercial Real Estate                             | 0.132      | 0.001         | 0.76%         | 5.09                | 16.24        | 3.05        | 232           | -1%               | 29%         | 0.24               | 1.80         | 5.0%  | 2.9%  | 0.137        | 0.092 | 0.70%       |
| Heavy Engineering Industries and Shipbuilding      | 0.838      | -0.003        | -0.36%        | 6.34                | 21.24        | 3.57        | 151           | -1%               | 2%          | 0.06               | 0.07         | 9.8%  | 3.9%  | 0.890        | 0.594 | 0.45%       |
| GFH Financial Group                                | 0.086      | 0.000         | 0.23%         | 5.32                | 9.79         | 5.91        | 312           | -2%               | 12%         | 0.50               | 5.79         | 10.4% | 1.0%  | 0.095        | 0.074 | 0.94%       |
| <b>Total</b>                                       |            | <b>-11.88</b> | <b>-0.15%</b> | <b>1.83</b>         | <b>19.53</b> | <b>3.88</b> | <b>33,250</b> | <b>-0.4%</b>      | <b>2.4%</b> | <b>30.89</b>       | <b>85.72</b> |       |       |              |       | <b>100%</b> |

# DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



| Premier Market                                | Price      |               |               | Valuation Multiples |              |             | MKT Cap       | Price Performance |             | ROE   | ROA   |
|-----------------------------------------------|------------|---------------|---------------|---------------------|--------------|-------------|---------------|-------------------|-------------|-------|-------|
| Company                                       | Close (KD) | Day Δ         | Day % Δ       | PBV(X)              | PE(X)        | DY%         | Mn KD         | MTD(%)            | YTD (%)     | (%)   | (%)   |
| National Bank of Kuwait                       | 0.856      | -0.004        | -0.47%        | 1.69                | 13.4         | 3.88        | 7,127         | -1.0%             | 0.5%        | 13.5% | 1.6%  |
| Kuwait Finance House                          | 0.717      | -0.003        | -0.42%        | 2.10                | 21.1         | 2.55        | 12,122        | -0.1%             | 7.6%        | 9.8%  | 1.8%  |
| Mobile Telecommunications                     | 0.486      | -0.001        | -0.21%        | 1.69                | 9.8          | 7.19        | 2,103         | -0.6%             | -4.1%       | 17.4% | 5.8%  |
| Boubyan Bank                                  | 0.590      | 0.002         | 0.34%         | 2.48                | 31.5         | 1.28        | 2,338         | 0.0%              | 4.2%        | 8.1%  | 1.0%  |
| Agility Public Warehousing                    | 0.311      | 0.005         | 1.63%         | 0.45                | 9.5          | 6.54        | 794           | -1.9%             | 9.8%        | 5.0%  | 3.0%  |
| Mabane Co.                                    | 0.786      | -0.012        | -1.50%        | 1.77                | 16.9         | 1.66        | 1,097         | 0.0%              | -1.2%       | 10.9% | 5.2%  |
| Gulf Bank                                     | 0.249      | -0.003        | -1.19%        | 1.20                | 14.2         | 4.54        | 947           | -3.5%             | -7.0%       | 8.9%  | 0.9%  |
| Burgan Bank                                   | 0.181      | -0.001        | -0.55%        | 0.65                | 19.0         | 3.14        | 655           | 0.0%              | 10.5%       | 3.6%  | 0.6%  |
| Human Soft Holding                            | 2.900      | 0.004         | 0.14%         | 3.07                | 9.3          | 11.51       | 370           | -0.1%             | -10.4%      | 32.1% | 27.6% |
| Warba Bank                                    | 0.187      | 0.001         | 0.54%         | 0.98                | 22.6         | 1.57        | 385           | -1.1%             | 0.5%        | 4.4%  | 0.4%  |
| Boubyan Petrochemical                         | 0.677      | 0.007         | 1.04%         | 1.40                | 14.2         | 8.96        | 361           | -2.0%             | 15.7%       | 9.7%  | 5.1%  |
| Kuwait Projects Company Holding               | 0.127      | -0.001        | -0.78%        | 0.72                | NM           | 0.00        | 577           | 0.0%              | 21.0%       | -8.0% | -0.2% |
| Shamal Al-Zour Al-Oula Power & Water          | 0.157      | -0.001        | -0.63%        | 1.44                | 13.7         | 3.16        | 173           | -5.4%             | -9.2%       | 10.6% | 2.7%  |
| National Industries Group Holding             | 0.218      | 0.000         | 0.00%         | 0.99                | 20.4         | 2.18        | 492           | 1.4%              | 6.9%        | 5.0%  | 3.2%  |
| Boursa Kuwait Securities Co                   | 1.980      | -0.010        | -0.50%        | 6.19                | 25.2         | 3.72        | 398           | -1.2%             | 14.8%       | 24.4% | 18.3% |
| Kuwait International Bank                     | 0.164      | 0.000         | 0.00%         | 0.61                | 15.9         | 2.96        | 259           | 1.2%              | 12.6%       | 4.3%  | 0.6%  |
| Jazeera Airways                               | 1.110      | 0.011         | 1.00%         | 9.58                | 39.8         | 2.55        | 244           | -4.7%             | -20.1%      | 19.8% | 2.2%  |
| Alafco Aviation Lease and Finance             | 0.212      | 0.001         | 0.47%         | 0.93                | NM           | 0.00        | 202           | -0.9%             | 17.8%       | -2.6% | -0.6% |
| Mezzan Holding                                | 0.745      | 0.004         | 0.54%         | 2.10                | 20.2         | 2.70        | 231           | 0.7%              | 29.6%       | 10.8% | 4.6%  |
| Gulf Cable and Electrical Industries Group    | 1.257      | 0.004         | 0.32%         | 1.14                | 12.4         | 5.19        | 262           | 0.2%              | -4.0%       | 9.2%  | 7.4%  |
| National Investments                          | 0.252      | 0.000         | 0.00%         | 1.16                | 48.5         | 5.95        | 201           | -0.8%             | 5.4%        | 2.2%  | 1.7%  |
| Alimti az Investment Group                    | 0.048      | 0.001         | 2.58%         | 0.32                | NM           | 0.00        | 49            | 0.8%              | -15.4%      | -6.2% | -3.9% |
| Kuwait Real Estate                            | 0.217      | 0.000         | 0.00%         | 1.36                | 17.8         | 1.34        | 199           | -1.8%             | 5.9%        | 8.2%  | 3.3%  |
| Integrated Holding                            | 0.507      | 0.007         | 1.40%         | 2.03                | 31.3         | 4.00        | 128           | 0.4%              | -0.6%       | 6.5%  | 4.3%  |
| Kuwait Telecommunications                     | 0.540      | 0.000         | 0.00%         | 2.21                | 16.5         | 6.48        | 539           | -1.6%             | -4.1%       | 13.5% | 7.5%  |
| Salhia Real Estate                            | 0.439      | 0.007         | 1.62%         | 1.40                | 15.7         | 3.31        | 252           | 0.5%              | 7.4%        | 9.2%  | 3.7%  |
| ALI ALGanim                                   | 1.117      | 0.018         | 1.64%         | 3.71                | 10.7         | 6.37        | 306           | 0.9%              | 5.8%        | 36.6% | 16.2% |
| Kuwait Investment                             | 0.185      | 0.000         | 0.00%         | 0.84                | 13.8         | 5.41        | 97            | 1.6%              | 45.7%       | 6.1%  | 4.1%  |
| Arzan Financial Group for Financing and Inves | 0.199      | -0.001        | -0.50%        | 1.23                | 22.8         | 1.00        | 162           | -2.5%             | -5.2%       | 5.7%  | 4.3%  |
| Aayan Leasing and Investment                  | 0.174      | -0.001        | -0.57%        | 1.18                | 9.3          | 4.29        | 116           | 3.0%              | 0.0%        | 13.1% | 8.9%  |
| Commercial Real Estate                        | 0.132      | 0.001         | 0.76%         | 0.79                | 16.2         | 3.05        | 232           | -1.5%             | 29.4%       | 5.0%  | 2.9%  |
| Heavy Engineering Industries and Shipbuilding | 0.838      | -0.003        | -0.36%        | 2.04                | 21.2         | 3.57        | 151           | -1.3%             | 2.2%        | 9.8%  | 3.9%  |
| GFH Financial Group                           | 0.086      | 0.000         | 0.23%         | 1.02                | 9.8          | 5.91        | 312           | -2.1%             | 12.1%       | 10.4% | 1.0%  |
| <b>Total</b>                                  |            | <b>-11.88</b> | <b>-0.15%</b> | <b>1.83</b>         | <b>19.53</b> | <b>3.88</b> | <b>31,715</b> | <b>-0.4%</b>      | <b>2.4%</b> |       |       |

# DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



| Premier Market | Price      |        |         | Moving Average |         | RSI    | MKT Cap | Price Performance |         | 52 Week (KD) |       |
|----------------|------------|--------|---------|----------------|---------|--------|---------|-------------------|---------|--------------|-------|
| Discription    | Close (KD) | Day Δ  | Day % Δ | 50 Day         | 200 Day | 14 Day | Mn KD   | MTD(%)            | YTD (%) | High         | Low   |
| Premier Index  | 7,655      | -11.88 | -0.15%  | 7,962          | 7,712   | 40     | 31,715  | -0.4%             | 2.5%    | 8,219        | 6,900 |

## Top 5 Performrs (Today`s Price Change)

|                            |       |       |       |       |       |    |     |       |        |       |       |
|----------------------------|-------|-------|-------|-------|-------|----|-----|-------|--------|-------|-------|
| Alimtiaz Investment Group  | 0.048 | 0.001 | 2.58% | 0.050 | 0.059 | 65 | 49  | 0.8%  | -15.4% | 0.073 | 0.043 |
| ALI ALGanim                | 1.117 | 0.018 | 1.64% | 1.137 | 1.126 | 51 | 306 | 0.9%  | 5.8%   | 1.287 | 0.866 |
| Agility Public Warehousing | 0.311 | 0.005 | 1.63% | 0.328 | 0.317 | 61 | 794 | -1.9% | 9.8%   | 0.489 | 0.277 |
| Integrated Holding         | 0.507 | 0.007 | 1.40% | 0.516 | 0.473 | 54 | 128 | 0.4%  | -0.6%  | 0.555 | 0.364 |
| Boubyan Petrochemical      | 0.677 | 0.007 | 1.04% | 0.627 | 0.650 | 80 | 361 | -2.0% | 15.7%  | 0.817 | 0.571 |

## Middel Performrs (Today`s Price Change)

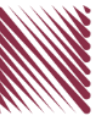
|                                            |       |        |        |       |       |    |        |       |        |       |       |
|--------------------------------------------|-------|--------|--------|-------|-------|----|--------|-------|--------|-------|-------|
| Jazeera Airways                            | 1.110 | 0.011  | 1.00%  | 1.149 | 1.401 | 38 | 244    | -4.7% | -20.1% | 2.200 | 0.955 |
| Warba Bank                                 | 0.187 | 0.001  | 0.54%  | 0.186 | 0.189 | 78 | 385    | -1.1% | 0.5%   | 0.223 | 0.165 |
| Alafco Aviation Lease and Finance          | 0.212 | 0.001  | 0.47%  | 0.210 | 0.188 | 58 | 202    | -0.9% | 17.8%  | 0.215 | 0.162 |
| Boubyan Bank                               | 0.590 | 0.002  | 0.34%  | 0.588 | 0.579 | 62 | 2,338  | 0.0%  | 4.2%   | 0.627 | 0.531 |
| Gulf Cable and Electrical Industries Group | 1.257 | 0.004  | 0.32%  | 1.368 | 1.298 | 38 | 262    | 0.2%  | -4.0%  | 1.540 | 1.071 |
| Human Soft Holding                         | 2.900 | 0.004  | 0.14%  | 3.128 | 3.119 | 21 | 370    | -0.1% | -10.4% | 3.662 | 2.830 |
| Kuwait International Bank                  | 0.164 | 0.000  | 0.00%  | 0.162 | 0.154 | 71 | 259    | 1.2%  | 12.6%  | 0.171 | 0.137 |
| National Investments                       | 0.252 | 0.000  | 0.00%  | 0.100 | 0.100 | 69 | 201    | -0.8% | 5.4%   | 1.210 | 0.996 |
| Kuwait Real Estate                         | 0.217 | 0.000  | 0.00%  | 0.225 | 0.191 | 50 | 199    | -1.8% | 5.9%   | 0.261 | 0.103 |
| Kuwait Finance House                       | 0.717 | -0.003 | -0.42% | 0.733 | 0.693 | 52 | 12,122 | -0.1% | 7.6%   | 0.750 | 0.605 |
| National Bank of Kuwait                    | 0.856 | -0.004 | -0.47% | 0.900 | 0.882 | 48 | 7,127  | -1.0% | 0.5%   | 0.956 | 0.798 |
| Boursa Kuwait Securities Co                | 1.980 | -0.010 | -0.50% | 2.015 | 1.902 | 74 | 398    | -1.2% | 14.8%  | 2.140 | 1.641 |

## Bottom 5 Performrs (Today`s Price Change)

|                                      |       |        |        |       |       |    |       |       |       |       |       |
|--------------------------------------|-------|--------|--------|-------|-------|----|-------|-------|-------|-------|-------|
| Burgan Bank                          | 0.181 | -0.001 | -0.55% | 0.192 | 0.180 | 42 | 655   | 0.0%  | 10.5% | 0.208 | 0.150 |
| Shamal Al-Zour Al-Oula Power & Water | 0.157 | -0.001 | -0.63% | 0.164 | 0.178 | 67 | 173   | -5.4% | -9.2% | 0.208 | 0.146 |
| Kuwait Projects Company Holding      | 0.127 | -0.001 | -0.78% | 0.127 | 0.119 | 63 | 577   | 0.0%  | 21.0% | 0.142 | 0.102 |
| Gulf Bank                            | 0.249 | -0.003 | -1.19% | 0.271 | 0.256 | 35 | 947   | -3.5% | -7.0% | 0.286 | 0.224 |
| Mabanee Co.                          | 0.786 | -0.012 | -1.50% | 0.789 | 0.785 | 54 | 1,097 | 0.0%  | -1.2% | 0.843 | 0.651 |

# DAILY MARKET COVERAGE REPORT

## NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



| Banking Sector                            | Price      |        |         | Valuation Multiples |       |      | MKT Cap       | Price Performance |         | Trading Indicators |              | ROE   | ROA  | 52 Week (KD) |       | MKT Cap       |
|-------------------------------------------|------------|--------|---------|---------------------|-------|------|---------------|-------------------|---------|--------------------|--------------|-------|------|--------------|-------|---------------|
| Company                                   | Close (KD) | Day Δ  | Day % Δ | PBV(X)              | PE(X) | DY%  | Mn KD         | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs)    | (%)   | (%)  | High         | Low   | %             |
| National Bank of Kuwait                   | 0.856      | -0.004 | -0.47%  | 1.69                | 13.41 | 3.88 | 7,127         | -1.0%             | 0.5%    | 4.72               | 5.51         | 13.5% | 1.6% | 0.956        | 0.798 | 17.22%        |
| Kuwait Finance House                      | 0.717      | -0.003 | -0.42%  | 2.10                | 21.10 | 2.55 | 12,122        | -0.1%             | 7.6%    | 5.01               | 6.97         | 9.8%  | 1.8% | 0.750        | 0.605 | 29.28%        |
| Boubyan Bank                              | 0.590      | 0.002  | 0.34%   | 2.48                | 31.48 | 1.28 | 2,338         | 0.0%              | 4.2%    | 0.69               | 1.17         | 8.1%  | 1.0% | 0.627        | 0.531 | 5.65%         |
| Commercial Bank of Kuwait                 | 0.520      | 0.000  | 0.00%   | 1.36                | 8.36  | 7.12 | 932           | 1.0%              | 0.0%    | 0.00               | 0.00         | 16.7% | 2.6% | 0.730        | 0.480 | 2.25%         |
| Gulf Bank                                 | 0.249      | -0.003 | -1.19%  | 1.20                | 14.20 | 4.54 | 947           | -3.5%             | -7.0%   | 2.54               | 10.14        | 8.9%  | 0.9% | 0.286        | 0.224 | 2.29%         |
| Burgan Bank                               | 0.181      | -0.001 | -0.55%  | 0.65                | 18.99 | 3.14 | 655           | 0.0%              | 10.5%   | 0.47               | 2.57         | 3.6%  | 0.6% | 0.208        | 0.150 | 1.58%         |
| Warba Bank                                | 0.187      | 0.001  | 0.54%   | 0.98                | 22.58 | 1.57 | 385           | -1.1%             | 0.5%    | 1.01               | 5.43         | 4.4%  | 0.4% | 0.223        | 0.165 | 0.93%         |
| Al Ahli Bank of Kuwait                    | 0.259      | 0.011  | 4.44%   | 1.08                | 12.98 | 3.46 | 611           | 7.9%              | 16.7%   | 0.72               | 2.80         | 7.8%  | 0.8% | 0.305        | 0.198 | 1.48%         |
| Kuwait International Bank                 | 0.164      | 0.000  | 0.00%   | 0.61                | 15.88 | 2.96 | 259           | 1.2%              | 12.6%   | 3.54               | 21.48        | 4.3%  | 0.6% | 0.171        | 0.137 | 0.63%         |
| <b>Total Banking Sector - 9 Companies</b> |            |        |         |                     |       |      | <b>25,377</b> |                   |         | <b>18.69</b>       | <b>56.05</b> |       |      |              |       | <b>61.30%</b> |

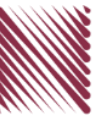
| Basic Materials                            | Price      |        |         | Valuation Multiples |       |       | MKT Cap    | Price Performance |         | Trading Indicators |             | ROE   | ROA   | 52 Week (KD) |       | MKT Cap      |
|--------------------------------------------|------------|--------|---------|---------------------|-------|-------|------------|-------------------|---------|--------------------|-------------|-------|-------|--------------|-------|--------------|
| Company                                    | Close (KD) | Day Δ  | Day % Δ | PBV(X)              | PE(X) | DY%   | Mn KD      | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs)   | (%)   | (%)   | High         | Low   | %            |
| Boubyan Petrochemical                      | 0.677      | 0.007  | 1.04%   | 1.40                | 14.19 | 8.96  | 361        | -2.03%            | 15.73%  | 0.22               | 0.33        | 9.7%  | 5.1%  | 0.817        | 0.571 | 0.87%        |
| Al Kout Industrial Projects                | 0.767      | 0.000  | 0.00%   | 2.18                | 9.60  | 6.52  | 77         | 0.00%             | -4.72%  | 0.00               | 0.00        | 23.7% | 18.9% | 0.900        | 0.429 | 0.19%        |
| Kuwait Foundry                             | 0.559      | -0.005 | -0.89%  | 2.36                | 5.97  | 19.04 | 36         | -1.58%            | 35.35%  | 0.00               | 0.00        | 42.0% | 40.0% | 0.605        | 0.340 | 0.09%        |
| <b>Total Basic Materials - 3 Companies</b> |            |        |         |                     |       |       | <b>475</b> |                   |         | <b>0.23</b>        | <b>0.34</b> |       |       |              |       | <b>1.15%</b> |

| Consumer Goods                            | Price      |       |         | Valuation Multiples |        |      | MKT Cap    | Price Performance |         | Trading Indicators |             | ROE   | ROA  | 52 Week (KD) |       | MKT Cap      |
|-------------------------------------------|------------|-------|---------|---------------------|--------|------|------------|-------------------|---------|--------------------|-------------|-------|------|--------------|-------|--------------|
| Company                                   | Close (KD) | Day Δ | Day % Δ | PBV(X)              | PE(X)  | DY%  | Mn KD      | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs)   | (%)   | (%)  | High         | Low   | %            |
| Mezzan Holding                            | 0.745      | 0.004 | 0.54%   | 2.10                | 20.17  | 2.70 | 231        | 0.7%              | 29.6%   | 0.28               | 0.38        | 10.8% | 4.6% | 0.770        | 0.372 | 0.56%        |
| Livestock Transport and Trading           | 0.111      | 0.003 | 2.78%   | 0.76                | 198.21 | 0.00 | 23         | 5.7%              | 13.3%   | 0.02               | 0.21        | 0.4%  | 0.2% | 0.126        | 0.091 | 0.06%        |
| <b>Total Consumer Goods - 2 Companies</b> |            |       |         |                     |        |      | <b>254</b> |                   |         | <b>0.31</b>        | <b>0.59</b> |       |      |              |       | <b>0.61%</b> |

| Consumer Services                             | Price      |        |         | Valuation Multiples |       |      | MKT Cap      | Price Performance |         | Trading Indicators |              | ROE    | ROA    | 52 Week (KD) |       | MKT Cap      |
|-----------------------------------------------|------------|--------|---------|---------------------|-------|------|--------------|-------------------|---------|--------------------|--------------|--------|--------|--------------|-------|--------------|
| Company                                       | Close (KD) | Day Δ  | Day % Δ | PBV(X)              | PE(X) | DY%  | Mn KD        | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs)    | (%)    | (%)    | High         | Low   | %            |
| Jazeera Airways                               | 1.110      | 0.011  | 1.00%   | 9.58                | 39.84 | 2.55 | 244          | -4.7%             | -20.1%  | 0.23               | 0.21         | 19.8%  | 2.2%   | 2.200        | 0.955 | 0.59%        |
| Kuwait National Cinema                        | 1.485      | 0.000  | 0.00%   | 1.62                | 12.95 | 5.39 | 138          | 8.2%              | 24.1%   | 0.00               | 0.00         | 12.9%  | 5.1%   | 1.493        | 0.940 | 0.33%        |
| Oula Fuel Marketing                           | 0.138      | 0.001  | 0.73%   | 0.80                | 12.00 | 3.65 | 56           | -2.8%             | 0.0%    | 0.01               | 0.05         | 6.9%   | 3.5%   | 0.180        | 0.126 | 0.13%        |
| Al Soor Fuel Marketing                        | 0.142      | -0.002 | -1.39%  | 0.81                | 13.91 | 3.47 | 57           | -2.1%             | 3.6%    | 0.00               | 0.01         | 5.9%   | 4.3%   | 0.168        | 0.128 | 0.14%        |
| Sultan Center Food Products                   | 0.106      | -0.005 | -4.50%  | 0.79                | NM    | 0.00 | 30           | -3.6%             | 17.8%   | 0.01               | 0.14         | -44.2% | -6.9%  | 0.149        | 0.082 | 0.07%        |
| Jiyad Holding                                 | 0.019      | 0.000  | -0.52%  | 0.90                | NM    | 0.00 | 4            | 2.1%              | 5.5%    | 0.02               | 1.26         | -70.4% | -68.4% | 0.030        | 0.017 | 0.01%        |
| IFA Hotels and Resorts                        | 1.099      | 0.040  | 3.78%   | 11.16               | 14.48 | 0.00 | 201          | 3.9%              | 37.4%   | 0.81               | 0.75         | 118.8% | 8.0%   | 1.298        | 0.065 | 0.49%        |
| Kuwait Resorts                                | 0.080      | -0.001 | -1.47%  | 0.56                | 11.67 | 2.45 | 16           | 3.5%              | 13.4%   | 0.20               | 2.42         | 4.8%   | 4.2%   | 0.085        | 0.065 | 0.04%        |
| Future Kid Entertainment and Real Estate      | 0.165      | 0.005  | 3.13%   | 1.24                | 18.44 | 5.00 | 18           | 6.5%              | 71.9%   | 0.95               | 5.86         | 7.0%   | 3.6%   | 0.165        | 0.089 | 0.04%        |
| Al Eid Food                                   | 0.188      | 0.003  | 1.62%   | 1.26                | 11.25 | 2.46 | 57           | 4.4%              | 5.0%    | 0.19               | 1.03         | 9.5%   | 7.2%   | 0.208        | 0.163 | 0.14%        |
| Kuwait Hotels                                 | 0.178      | 0.000  | 0.00%   | 1.78                | 11.56 | 0.00 | 10           | 0.0%              | 4.1%    | 0.00               | 0.00         | 16.7%  | 11.4%  | 0.228        | 0.115 | 0.02%        |
| Palms Agro Production                         | 0.201      | 0.013  | 6.91%   | 1.89                | 52.34 | 0.00 | 11           | 9.2%              | 148.1%  | 0.07               | 0.33         | 3.7%   | 3.0%   | 0.381        | 0.062 | 0.03%        |
| ALI ALGanim                                   | 1.117      | 0.018  | 1.64%   | 3.71                | 10.75 | 6.37 | 306          | 0.9%              | nm      | 0.65               | 0.59         | 36.6%  | 16.2%  | 1.287        | 0.866 | 0.74%        |
| <b>Total Consumer Services - 13 Companies</b> |            |        |         |                     |       |      | <b>1,147</b> |                   |         | <b>3.15</b>        | <b>12.64</b> |        |        |              |       | <b>2.77%</b> |

# DAILY MARKET COVERAGE REPORT

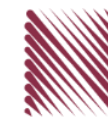
## NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



| Financial Services                                 | Price      |        |         | Valuation Multiples |          |       | MKT Cap      | Price Performance |         | Trading Indicators |              | ROE    | ROA    | 52 Week (KD) |       | MKT Cap      |
|----------------------------------------------------|------------|--------|---------|---------------------|----------|-------|--------------|-------------------|---------|--------------------|--------------|--------|--------|--------------|-------|--------------|
| Company                                            | Close (KD) | Day Δ  | Day % Δ | PBV(X)              | PE(X)    | DY%   | Mn KD        | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs)    | (%)    | (%)    | High         | Low   | %            |
| Egypt Kuwait Holding                               | 0.254      | 0.000  | 0.00%   | 1.95                | 5.15     | 7.27  | 286          | 6.3%              | 0.0%    | 0.00               | 0.00         | 34.6%  | 11.8%  | 0.338        | 0.236 | 0.69%        |
| Kuwait Projects Company Holding                    | 0.127      | -0.001 | -0.78%  | 0.72                | NM       | 0.00  | 577          | 0.0%              | 21.0%   | 0.31               | 2.44         | -8.0%  | -0.2%  | 0.142        | 0.102 | 1.39%        |
| National Industries Group Holding                  | 0.218      | 0.000  | 0.00%   | 0.99                | 20.41    | 2.18  | 492          | 1.4%              | 6.9%    | 0.27               | 1.23         | 5.0%   | 3.2%   | 0.243        | 0.176 | 1.19%        |
| Boursa Kuwait Securities Co                        | 1.980      | -0.010 | -0.50%  | 6.19                | 25.17    | 3.72  | 398          | -1.2%             | 14.8%   | 0.35               | 0.18         | NM     | NM     | 2.140        | 1.641 | 0.96%        |
| GFH Financial Group                                | 0.086      | 0.000  | 0.23%   | 1.02                | 9.79     | 5.91  | 312          | -2.1%             | 12.1%   | 0.50               | 5.79         | 10.4%  | 1.0%   | 0.095        | 0.074 | 0.75%        |
| National Investments                               | 0.252      | 0.000  | 0.00%   | 1.16                | 48.46    | 5.95  | 201          | -0.8%             | 5.4%    | 0.06               | 0.25         | 2.2%   | 1.7%   | 0.308        | 0.182 | 0.49%        |
| Tamdeen Investment                                 | 0.600      | 0.000  | 0.00%   | 0.62                | 14.75    | 5.00  | 201          | 1.7%              | 41.2%   | 0.00               | 0.00         | 4.3%   | 3.9%   | 0.608        | 0.424 | 0.48%        |
| Alimtiq Investment Group                           | 0.048      | 0.001  | 2.58%   | 0.32                | NM       | 0.00  | 49           | 0.8%              | -15.4%  | 0.14               | 2.82         | -6.2%  | -3.9%  | 0.073        | 0.043 | 0.12%        |
| Commercial Facilities                              | 0.172      | -0.003 | -1.71%  | 0.54                | 10.29    | 9.14  | 87           | -1.7%             | 8.2%    | 0.04               | 0.26         | 5.3%   | 3.0%   | 0.197        | 0.149 | 0.21%        |
| Aayan Leasing and Investment                       | 0.174      | -0.001 | -0.57%  | 1.18                | 9.34     | 4.29  | 116          | 3.0%              | 0.0%    | 0.24               | 1.40         | 13.1%  | 8.9%   | 0.191        | 0.136 | 0.28%        |
| Kuwait Investment                                  | 0.185      | 0.000  | 0.00%   | 0.84                | 13.81    | 5.41  | 97           | 1.6%              | 45.7%   | 0.13               | 0.69         | 6.1%   | 4.1%   | 0.227        | 0.111 | 0.23%        |
| Noor Financial Investment                          | 0.249      | 0.011  | 4.62%   | 1.13                | 3.43     | 3.36  | 127          | 7.3%              | 10.2%   | 0.15               | 0.61         | 37.4%  | 28.6%  | 0.262        | 0.150 | 0.31%        |
| Arzan Financial Group for Financing and Investment | 0.199      | -0.001 | -0.50%  | 1.23                | 22.77    | 1.00  | 162          | -2.5%             | -5.2%   | 0.55               | 2.74         | 5.7%   | 4.3%   | 0.249        | 0.101 | 0.39%        |
| Kuwait Financial Centre                            | 0.126      | 0.004  | 3.28%   | 0.59                | 15.18    | 4.92  | 63           | 0.8%              | 24.8%   | 0.01               | 0.05         | 4.0%   | 4.7%   | 0.139        | 0.090 | 0.15%        |
| Gulf Investment House                              | 0.377      | -0.003 | -0.79%  | 3.42                | 61       | 0.00  | 152          | -0.3%             | 14.2%   | 0.00               | 0.00         | 5.7%   | 5.3%   | 0.421        | 0.309 | 0.37%        |
| Arabi Group Holdings                               | 0.488      | -0.005 | -1.01%  | 3.93                | NM       | 0.00  | 169          | -2.0%             | -4.9%   | 0.02               | 0.05         | -26.9% | -2.9%  | 0.607        | 0.207 | 0.41%        |
| Kuwait and Middle East Financial Investment        | 0.084      | -0.007 | -7.73%  | 0.91                | NM       | 0.00  | 18           | -16.2%            | 3.1%    | 0.25               | 2.83         | -23.4% | -7.4%  | 0.100        | 0.073 | 0.04%        |
| Privatization Holding                              | 0.040      | 0.001  | 2.31%   | 0.45                | NM       | 0.00  | 24           | 5.0%              | 37.6%   | 0.02               | 0.42         | -20.3% | -12.1% | 0.044        | 0.022 | 0.06%        |
| Asiya Capital Investments                          | 0.043      | -0.001 | -2.07%  | 0.49                | NM       | 0.00  | 34           | -2.1%             | -2.1%   | 0.11               | 2.58         | -18.6% | -18.2% | 0.063        | 0.040 | 0.08%        |
| Umm Al Qaiwain General Investment Co               | 0.092      | 0.000  | 0.00%   | 0.67                | 11.90    | 5.46  | 33           | 0.0%              | -3.2%   | 0.00               | 0.00         | 5.7%   | 4.9%   | 0.100        | 0.086 | 0.08%        |
| Securities House                                   | 0.054      | 0.000  | -0.19%  | 0.54                | NM       | 0.00  | 21           | 1.9%              | -0.2%   | 0.02               | 0.29         | -2.2%  | -2.1%  | 0.071        | 0.049 | 0.05%        |
| Kamco Investment                                   | 0.100      | 0.000  | -0.10%  | 0.57                | 45.53    | 5.01  | 34           | -0.2%             | 15.9%   | 0.00               | 0.01         | 1.2%   | 0.7%   | 0.110        | 0.082 | 0.08%        |
| First Investment                                   | 0.035      | 0.000  | -0.86%  | 0.73                | 73.83    | 0.00  | 15           | -3.1%             | -5.4%   | 0.06               | 1.74         | 0.9%   | 0.5%   | 0.064        | 0.030 | 0.04%        |
| Inovest BSC Public                                 | 0.079      | 0.000  | 0.00%   | 0.00                | NM       | 4.58  | 24           | -0.6%             | -6.2%   | 0.00               | 0.00         | 3.2%   | 2.0%   | 0.094        | 0.068 | 0.06%        |
| Coast Investment and Development                   | 0.071      | 0.001  | 1.72%   | 0.65                | 12.50    | 7.16  | 33           | 0.0%              | 4.6%    | 0.01               | 0.18         | 5.3%   | 5.1%   | 0.117        | 0.065 | 0.08%        |
| Al Madar Investment                                | 0.094      | 0.002  | 1.95%   | 0.88                | 3,130.00 | 0.00  | 19           | 13.8%             | 17.4%   | 0.00               | 0.00         | 0.0%   | 0.1%   | 0.122        | 0.074 | 0.05%        |
| Bayan Investment                                   | 0.040      | 0.000  | 0.00%   | 0.66                | NM       | 0.00  | 9            | 3.6%              | 2.0%    | 0.00               | 0.03         | -1.0%  | -0.9%  | 0.052        | 0.027 | 0.02%        |
| Al Manar Financing and Leasing                     | 0.064      | 0.001  | 1.43%   | 0.58                | 8.96     | 4.75  | 17           | -2.4%             | 12.7%   | 0.01               | 0.08         | 6.6%   | 5.1%   | 0.077        | 0.052 | 0.04%        |
| Manazel Holding                                    | 0.028      | 0.000  | 0.00%   | 0.87                | NM       | 0.00  | 12           | 4.1%              | 1.8%    | 0.05               | 1.75         | -2.1%  | -0.6%  | 0.038        | 0.017 | 0.03%        |
| KFIC Investment                                    | 0.070      | -0.003 | -3.99%  | 0.74                | NM       | 0.00  | 22           | 1.2%              | 4.0%    | 0.82               | 11.34        | -31.7% | -23.1% | 0.080        | 0.055 | 0.05%        |
| National International Holding                     | 0.106      | 0.000  | 0.00%   | 0.61                | 10.44    | 4.67  | 24           | -0.9%             | -1.9%   | 0.15               | 1.47         | 6.0%   | 4.7%   | 0.126        | 0.100 | 0.06%        |
| Osoul Investment                                   | 0.084      | -0.010 | -10.90% | 0.76                | 20.84    | 10.58 | 11           | -12.9%            | -6.4%   | 0.06               | 0.74         | 3.6%   | 2.8%   | 0.110        | 0.078 | 0.03%        |
| UniCap Investment and Finance                      | 0.153      | 0.010  | 6.99%   | 1.80                | NM       | 0.00  | 35           | 19.5%             | 71.1%   | 1.28               | 8.51         | -2.4%  | -0.7%  | 0.155        | 0.040 | 0.08%        |
| Amar Finance and Leasing                           | 0.065      | 0.000  | 0.00%   | 0.58                | 11.19    | 0.00  | 13           | 1.6%              | 2.7%    | 0.00               | 0.00         | 5.3%   | 5.1%   | 0.074        | 0.048 | 0.03%        |
| Gulf North Africa Holding                          | 0.361      | 0.016  | 4.64%   | 1.72                | 59.40    | 0.00  | 20           | 11.8%             | 39.4%   | 2.61               | 7.29         | 3.0%   | 2.4%   | 0.141        | 0.057 | 0.05%        |
| International Financial Advisors                   | 0.334      | 0.000  | 0.00%   | 1.31                | 5.06     | 0.00  | 83           | 0.0%              | 8.8%    | 0.33               | 1.00         | 32.8%  | 16.2%  | 0.453        | 0.084 | 0.20%        |
| Credit Rating and Collection                       | 0.045      | -0.001 | -1.32%  | 1.44                | 149.00   | 0.00  | 7            | 5.4%              | 112.9%  | 0.02               | 0.38         | 1.0%   | 1.0%   | 0.097        | 0.017 | 0.02%        |
| Ektitab Holding                                    | 0.019      | 0.000  | 0.00%   | 0.64                | NM       | 0.00  | 6            | -1.5%             | 11.0%   | 0.00               | 0.00         | -1.6%  | -1.6%  | 0.030        | 0.009 | 0.01%        |
| Kuwait Emirates Holding Co                         | 0.033      | -0.001 | -2.39%  | 0.58                | 4.33     | 0.00  | 6            | -11.6%            | -3.8%   | 0.04               | 1.07         | 8.6%   | 3.8%   | 0.050        | 0.024 | 0.01%        |
| Warba Capital Holding                              | 0.139      | -0.003 | -2.11%  | 1.37                | NM       | 0.00  | 4            | 2.2%              | 32.4%   | 0.00               | 0.03         | -20.9% | -19.0% | 0.311        | 0.072 | 0.01%        |
| National Consumer Holding                          | 0.119      | 0.006  | 5.31%   | 1.24                | 27.17    | 0.00  | 36           | 7.2%              | 12.3%   | 1.09               | 9.30         | 4.7%   | 4.4%   | 0.132        | 0.100 | 0.09%        |
| Al Deera Holding                                   | 0.372      | 0.003  | 0.81%   | 1.62                | 17.27    | 0.00  | 34           | 1.1%              | 37.8%   | 0.01               | 0.02         | 11.7%  | 6.4%   | 0.575        | 0.134 | 0.08%        |
| AL Safat Investment                                | 0.086      | 0.001  | 0.59%   | 0.98                | 5.77     | 0.00  | 29           | 0.6%              | -10.7%  | 0.05               | 0.56         | 18.4%  | 5.6%   | 0.121        | 0.079 | 0.07%        |
| Gulf Franchising Holding                           | 0.096      | 0.000  | 0.00%   | 2.50                | NM       | 0.00  | 4            | 0.0%              | 70.3%   | 0.00               | 0.00         | -37.1% | -9.4%  | 0.143        | 0.044 | 0.01%        |
| <b>Total Financial Services - 44 Companies</b>     |            |        |         |                     |          |       | <b>4,115</b> |                   |         | <b>9.74</b>        | <b>70.14</b> |        |        |              |       | <b>9.94%</b> |

# DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP

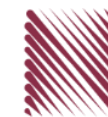


| Health Care                               | Price      |       |         | Valuation Multiples |       |      | MKT Cap | Price Performance |         | Trading Indicators |           | ROE   | ROA   | 52 Week (KD) |       | MKT Cap |
|-------------------------------------------|------------|-------|---------|---------------------|-------|------|---------|-------------------|---------|--------------------|-----------|-------|-------|--------------|-------|---------|
| Company                                   | Close (KD) | Day Δ | Day % Δ | PBV(X)              | PE(X) | DY%  | Mn KD   | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs) | (%)   | (%)   | High         | Low   | %       |
| Al-Maidan Clinic for Oral Health Services | 0.770      | 0.004 | 0.52%   | 2.20                | 11.73 | 0.73 | 156     | -3.6%             | -3.1%   | 0.02               | 0.02      | 23.0% | 14.8% | 0.800        | 0.262 | 0.38%   |
| Advanced Technology                       | 0.479      | 0.000 | 0.00%   | 1.00                | 14.29 | 4.18 | 72      | 0.0%              | 2.1%    | 0.00               | 0.00      | 7.1%  | 1.1%  | 0.500        | 0.381 | 0.17%   |
| Total Health Care - 2 Companies           |            |       |         |                     |       |      | 228     |                   |         | 0.02               | 0.02      |       |       |              |       | 0.55%   |

| Industrials                                       | Price      |        |         | Valuation Multiples |       |       | MKT Cap | Price Performance |         | Trading Indicators |           | ROE     | ROA    | 52 Week (KD) |       | MKT Cap |
|---------------------------------------------------|------------|--------|---------|---------------------|-------|-------|---------|-------------------|---------|--------------------|-----------|---------|--------|--------------|-------|---------|
| Company                                           | Close (KD) | Day Δ  | Day % Δ | PBV(X)              | PE(X) | DY%   | Mn KD   | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs) | (%)     | (%)    | High         | Low   | %       |
| Agility Public Warehousing                        | 0.311      | 0.005  | 1.63%   | 0.45                | 9.50  | 6.54  | 794     | -1.9%             | 9.8%    | 3.62               | 11.70     | 5.0%    | 3.0%   | 0.489        | 0.277 | 1.92%   |
| Human Soft Holding                                | 2.900      | 0.004  | 0.14%   | 3.07                | 9.31  | 11.51 | 370     | -0.1%             | -10.4%  | 0.65               | 0.22      | 32.1%   | 27.6%  | 3.662        | 2.830 | 0.89%   |
| Alafco Aviation Lease and Finance                 | 0.212      | 0.001  | 0.47%   | 0.93                | NM    | 0.00  | 202     | -0.9%             | 17.8%   | 0.05               | 0.24      | -2.6%   | -0.6%  | 0.215        | 0.162 | 0.49%   |
| Kuwait Cement                                     | 0.193      | 0.002  | 1.05%   | 0.72                | 78.46 | 0.00  | 138     | -2.1%             | 44.0%   | 0.02               | 0.11      | 0.9%    | 0.6%   | 0.222        | 0.123 | 0.33%   |
| Gulf Cable and Electrical Industries Group        | 1.257      | 0.004  | 0.32%   | 1.14                | 12.43 | 5.19  | 262     | 0.2%              | -4.0%   | 0.46               | 0.37      | 9.2%    | 7.4%   | 1.540        | 1.071 | 0.63%   |
| Integrated Holding                                | 0.507      | 0.007  | 1.40%   | 2.03                | 31.28 | 4.00  | 128     | 0.4%              | -0.6%   | 0.28               | 0.55      | 6.5%    | 4.3%   | 0.555        | 0.364 | 0.31%   |
| Kuwait Portland Cement                            | 0.836      | 0.001  | 0.12%   | 1.13                | 12.85 | 8.38  | 84      | 0.1%              | -0.5%   | 0.01               | 0.02      | 8.5%    | 6.5%   | 0.945        | 0.800 | 0.20%   |
| United Projects for Aviation Services             | 0.127      | 0.001  | 0.79%   | 0.46                | 31.28 | 0.00  | 48      | -8.6%             | -29.1%  | 0.00               | 0.02      | 1.5%    | 0.8%   | 0.268        | 0.112 | 0.12%   |
| Heavy Engineering Industries and Shipbuilding     | 0.838      | -0.003 | -0.36%  | 2.04                | 21.24 | 3.57  | 151     | -1.3%             | 2.2%    | 0.06               | 0.07      | 9.8%    | 3.9%   | 0.890        | 0.594 | 0.36%   |
| National Industries                               | 0.188      | 0.000  | 0.00%   | 0.75                | 12.07 | 5.32  | 66      | 0.0%              | 19.7%   | 0.01               | 0.03      | 6.4%    | 4.7%   | 0.190        | 0.152 | 0.16%   |
| ACICO Industries                                  | 0.080      | 0.000  | 0.00%   | 0.88                | NM    | 0.00  | 26      | 0.0%              | 0.0%    | 0.00               | 0.00      | -12.1%  | -1.7%  | 0.080        | 0.080 | 0.06%   |
| Kuwait Company for Process Plant Construction and | 0.281      | 0.001  | 0.36%   | 1.04                | 13.42 | 5.36  | 33      | -1.4%             | 20.1%   | 0.00               | 0.00      | 7.8%    | 4.8%   | 0.297        | 0.226 | 0.08%   |
| Combined Group Contracting                        | 0.446      | 0.008  | 1.83%   | 1.36                | 8.36  | 6.85  | 76      | 1.6%              | -1.3%   | 0.34               | 0.79      | 16.7%   | 4.4%   | 0.464        | 0.362 | 0.18%   |
| Kuwait and Gulf Link Transport                    | 0.040      | 0.000  | 0.51%   | 0.45                | NM    | 0.00  | 11      | -6.1%             | -24.2%  | 0.00               | 0.07      | -46.6%  | -8.0%  | 0.070        | 0.039 | 0.03%   |
| Shuaiba Industrial                                | 0.167      | 0.000  | 0.00%   | 0.88                | 11.54 | 7.78  | 17      | 0.0%              | 5.7%    | 0.00               | 0.00      | 7.6%    | 5.9%   | 0.230        | 0.139 | 0.04%   |
| National Cleaning                                 | 0.045      | -0.001 | -1.11%  | 0.37                | 22.70 | 0.00  | 10      | -1.1%             | 14.1%   | 0.00               | 0.02      | 1.6%    | 0.4%   | 0.059        | 0.023 | 0.02%   |
| Mubarrad Holding                                  | 0.088      | 0.000  | 0.00%   | 0.69                | 7.50  | 5.68  | 14      | 9.3%              | 7.4%    | 0.09               | 1.04      | 9.2%    | 8.2%   | 0.095        | 0.072 | 0.03%   |
| Specialities Group Holding                        | 0.116      | 0.000  | 0.00%   | 0.61                | 9.48  | 4.31  | 20      | 2.7%              | 12.6%   | 0.07               | 0.64      | 6.5%    | 4.4%   | 0.120        | 0.095 | 0.05%   |
| Salbookh Trading                                  | 0.008      | 0.000  | 0.00%   | 2.78                | NM    | 0.00  | 1       | 0.0%              | 0.0%    | 0.00               | 0.00      | -171.6% | -62.1% | 0.008        | 0.008 | 0.00%   |
| Metal and Recycling                               | 0.094      | 0.007  | 7.43%   | 1.10                | 33.94 | 0.00  | 8       | 3.1%              | 13.3%   | 0.00               | 0.00      | 3.3%    | 2.5%   | 0.117        | 0.071 | 0.02%   |
| Equipment Holding                                 | 0.027      | 0.000  | 0.00%   | 0.38                | 3.04  | 0.00  | 2       | 2.7%              | -8.0%   | 0.01               | 0.26      | 13.3%   | 5.0%   | 0.036        | 0.020 | 0.01%   |
| Jassim Transport & Stevedoring                    | 0.356      | -0.007 | -1.93%  | 1.04                | 8.87  | 6.06  | 53      | -5.8%             | 9.9%    | 0.01               | 0.12      | 12.2%   | 8.8%   | 0.379        | 0.301 | 0.13%   |
| Total Industrials - 22 Companies                  |            |        |         |                     |       |       | 2,515   |                   |         | 5.70               | 16.28     |         |        |              |       | 6.07%   |

# DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP

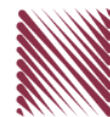


| Insurance                       | Price      |        |         | Valuation Multiples |       |       | MKT Cap | Price Performance |         | Trading Indicators |           | ROE   | ROA   | 52 Week (KD) |       | MKT Cap |
|---------------------------------|------------|--------|---------|---------------------|-------|-------|---------|-------------------|---------|--------------------|-----------|-------|-------|--------------|-------|---------|
| Company                         | Close (KD) | Day Δ  | Day % Δ | PBV(X)              | PE(X) | DY%   | Mn KD   | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs) | (%)   | (%)   | High         | Low   | %       |
| Gulf Insurance Group            | 1.930      | 0.000  | 0.00%   | 1.85                | 18.21 | 1.92  | 548     | 0.0%              | 2.7%    | 0.00               | 0.00      | 10.3% | 3.3%  | 2.000        | 1.700 | 1.32%   |
| Al Ahleia Insurance             | 0.715      | 0.005  | 0.70%   | 1.11                | 7.74  | 4.23  | 155     | 2.9%              | 17.2%   | 0.01               | 0.01      | 14.5% | 5.7%  | 0.795        | 0.510 | 0.37%   |
| Kuwait Insurance                | 0.529      | 0.003  | 0.57%   | 0.69                | 8.06  | 7.60  | 98      | 0.8%              | 12.6%   | 0.02               | 0.03      | NULL  | NULL  | 0.570        | 0.415 | 0.24%   |
| Kuwait Reinsurance              | 0.450      | 0.000  | 0.00%   | 1.47                | 10.78 | 1.56  | 117     | 0.0%              | 16.9%   | 0.00               | 0.00      | 14.4% | 6.0%  | 0.495        | 0.288 | 0.28%   |
| Bahrain Kuwait Insurance        | 0.191      | 0.000  | 0.00%   | 1.16                | 10.27 | 10.70 | 28      | 0.0%              | 0.0%    | 0.00               | 0.00      | 11.5% | 3.2%  | 0.191        | 0.191 | 0.07%   |
| Warba Insurance and Reinsurance | 0.118      | 0.006  | 5.36%   | 0.79                | 4.08  | 8.75  | 28      | 7.3%              | 19.5%   | 0.05               | 0.44      | 19.3% | 7.9%  | 0.130        | 0.093 | 0.07%   |
| First Takaful Insurance         | 0.180      | -0.005 | -2.70%  | 1.98                | NM    | 0.00  | 19      | -5.3%             | 210.3%  | 0.37               | 2.07      | -2.4% | -1.8% | 0.474        | 0.038 | 0.05%   |
| Wethaq Takaful Insurance        | 0.043      | -0.002 | -3.41%  | 1.15                | 53.13 | 0.00  | 5       | 11.5%             | 77.1%   | 0.06               | 1.41      | 2.2%  | 2.1%  | 0.062        | 0.020 | 0.01%   |
| Total Insurance - 8 Companies   |            |        |         |                     |       |       | 998     |                   |         | 0.51               | 3.96      |       |       |              |       | 2.41%   |

| Energy                                           | Price      |        |         | Valuation Multipels |       |      | MKT Cap | Price Performance |         | Trading Indicators |           | ROE    | ROA    | 52 Week (KD) |       | MKT Cap |
|--------------------------------------------------|------------|--------|---------|---------------------|-------|------|---------|-------------------|---------|--------------------|-----------|--------|--------|--------------|-------|---------|
| Company                                          | Close (KD) | Day Δ  | Day % Δ | PBV(X)              | PE(X) | DY%  | Mn KD   | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs) | (%)    | (%)    | High         | Low   | %       |
| National Petroleum Services                      | 0.840      | 0.000  | 0.00%   | 1.82                | 9.48  | 5.95 | 76      | 0.0%              | 4.6%    | 0.01               | 0.01      | 20.5%  | 13.9%  | 0.850        | 0.690 | 0.18%   |
| Independent Petroleum Group                      | 0.485      | 0.000  | 0.00%   | 0.84                | 11.22 | 6.19 | 88      | 0.0%              | 15.5%   | 0.00               | 0.00      | 7.6%   | 1.7%   | 0.520        | 0.374 | 0.21%   |
| Burgan for Well Drilling Trading and Maintenance | 0.108      | -0.002 | -1.82%  | 0.37                | 9.78  | 0.00 | 28      | -0.9%             | 21.5%   | 0.14               | 1.28      | 3.9%   | 1.4%   | 0.130        | 0.087 | 0.07%   |
| Energy House Holding                             | 0.110      | 0.000  | 0.00%   | 1.62                | NM    | 0.00 | 5       | -8.3%             | 74.6%   | 0.00               | 0.01      | -39.1% | -10.4% | 0.254        | 0.047 | 0.01%   |
| Gulf Petroleum Investment                        | 0.014      | 0.000  | 0.00%   | 0.33                | NM    | 0.00 | 6       | 0.0%              | 0.0%    | 0.00               | 0.00      | -9.2%  | -5.5%  | 0.014        | 0.014 | 0.01%   |
| Senenergy Holding                                | 0.032      | 0.002  | 5.26%   | 0.71                | NM    | 0.00 | 6       | 6.7%              | 4.9%    | 0.02               | 0.70      | -8.5%  | -5.4%  | 0.043        | 0.028 | 0.02%   |
| Total Energy - 6 Companies                       |            |        |         |                     |       |      | 209     |                   |         | 0.17               | 2.00      |        |        |              |       | 0.51%   |

# DAILY MARKET COVERAGE REPORT

## NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



| Real Estate                                      | Price      |        | Valuation Multiples |        |       |      | MKT Cap | Price Performance |         | Trading Indicators |           | ROE    | ROA    | 2 Week (KD) |       | MKT Cap |
|--------------------------------------------------|------------|--------|---------------------|--------|-------|------|---------|-------------------|---------|--------------------|-----------|--------|--------|-------------|-------|---------|
| Company                                          | Close (KD) | Day Δ  | Day % Δ             | PBV(X) | PE(X) | DY%  | Mn KD   | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs) | (%)    | (%)    | High        | Low   | %       |
| Mabane Co.                                       | 0.786      | -0.012 | -1.50%              | 1.77   | 16.87 | 1.66 | 1,097   | 0.0%              | -1.2%   | 1.53               | 1.94      | 10.9%  | 5.2%   | 0.843       | 0.651 | 2.65%   |
| Salhia Real Estate                               | 0.439      | 0.007  | 1.62%               | 1.40   | 15.67 | 3.31 | 252     | 0.5%              | 7.4%    | 0.42               | 0.96      | 9.2%   | 3.7%   | 0.524       | 0.365 | 0.61%   |
| Commercial Real Estate                           | 0.132      | 0.001  | 0.76%               | 0.79   | 16.24 | 3.05 | 232     | -1.5%             | 29.4%   | 0.24               | 1.80      | 5.0%   | 2.9%   | 0.137       | 0.092 | 0.56%   |
| National Real Estate                             | 0.097      | -0.001 | -1.32%              | 0.53   | NM    | 0.00 | 183     | -3.4%             | 47.2%   | 0.75               | 7.65      | -10.0% | -6.5%  | 0.113       | 0.064 | 0.44%   |
| Tamdeen Real Estate                              | 0.376      | 0.000  | 0.00%               | 0.66   | 9.61  | 4.79 | 151     | 3.3%              | 4.7%    | 0.00               | 0.00      | 6.9%   | 3.9%   | 0.410       | 0.325 | 0.36%   |
| Kuwait Real Estate                               | 0.217      | 0.000  | 0.00%               | 1.36   | 17.83 | 1.34 | 199     | -1.8%             | 5.9%    | 0.56               | 2.59      | 8.2%   | 3.3%   | 0.261       | 0.103 | 0.48%   |
| United Real Estate                               | 0.048      | 0.001  | 1.26%               | 0.34   | 14.92 | 0.00 | 63      | -1.8%             | 4.1%    | 0.03               | 0.59      | 2.3%   | 0.7%   | 0.060       | 0.043 | 0.15%   |
| Al Mazaya Holding                                | 0.076      | 0.001  | 0.80%               | 0.87   | NM    | 0.00 | 38      | 0.4%              | 3.1%    | 0.03               | 0.34      | -57.3% | -14.2% | 0.085       | 0.050 | 0.09%   |
| Ajial Real Estate Entertainment                  | 0.260      | 0.001  | 0.39%               | 0.40   | 10.10 | 3.64 | 53      | 5.0%              | 5.4%    | 0.01               | 0.02      | 4.0%   | 3.1%   | 0.282       | 0.223 | 0.13%   |
| Injazzat Real Estate Development                 | 0.098      | 0.003  | 3.26%               | 0.56   | 14.12 | 5.26 | 33      | 3.3%              | 12.8%   | 0.13               | 1.33      | 4.0%   | 2.2%   | 0.105       | 0.077 | 0.08%   |
| Munshaat Real Estate Projects                    | 0.139      | 0.002  | 1.46%               | 1.91   | 3.50  | 0.00 | 45      | 3.7%              | -9.2%   | 0.24               | 1.77      | 75.3%  | 16.8%  | 0.166       | 0.063 | 0.11%   |
| Aayan Real Estate                                | 0.077      | 0.000  | 0.13%               | 0.52   | 11.60 | 6.52 | 32      | 0.8%              | 6.8%    | 0.06               | 0.77      | 4.5%   | 3.9%   | 0.084       | 0.068 | 0.08%   |
| Al Argan International Real Estate               | 0.082      | 0.001  | 0.74%               | 0.25   | 3.29  | 0.00 | 21      | -5.7%             | 2.5%    | 0.03               | 0.37      | 7.8%   | 2.5%   | 0.150       | 0.063 | 0.05%   |
| Al-Enmaa Real Estate                             | 0.055      | 0.000  | 0.55%               | 0.59   | 36.42 | 0.00 | 25      | 4.2%              | 8.3%    | 0.03               | 0.59      | 1.6%   | NM     | 0.065       | 0.048 | 0.06%   |
| Arkan Al Kuwait Real Estate                      | 0.080      | -0.003 | -3.38%              | 0.59   | NM    | 0.00 | 20      | -0.7%             | 0.8%    | 0.00               | 0.02      | -0.5%  | 0.2%   | 0.111       | 0.075 | 0.05%   |
| Kuwait Business Town Real Estate                 | 0.063      | -0.005 | -7.08%              | 0.70   | 13.88 | 7.37 | 36      | -4.0%             | -17.2%  | 0.01               | 0.16      | 5.1%   | 3.3%   | 0.080       | 0.053 | 0.09%   |
| Dalqan Real Estate                               | 0.145      | -0.002 | -1.36%              | 1.26   | 15.31 | 3.40 | 9       | 0.7%              | -1.4%   | 0.04               | 0.30      | 8.6%   | 6.9%   | 0.187       | 0.131 | 0.02%   |
| Sokouk Holding                                   | 0.049      | 0.001  | 1.03%               | 0.94   | 6.06  | 0.00 | 28      | 1.4%              | -4.9%   | 0.08               | 1.64      | 16.7%  | 8.6%   | 0.058       | 0.022 | 0.07%   |
| Tijara and Realestate Investment                 | 0.058      | 0.001  | 1.05%               | 0.51   | 11.59 | 7.03 | 21      | 0.7%              | -1.4%   | 0.01               | 0.17      | NULL   | NULL   | 0.065       | 0.047 | 0.05%   |
| Al-Arabiya Real Estate                           | 0.073      | -0.002 | -2.03%              | 0.71   | 9.55  | 0.00 | 26      | 2.4%              | 7.9%    | 0.45               | 6.16      | 7.5%   | 2.1%   | 0.086       | 0.046 | 0.06%   |
| Aqar Real Estate Investments                     | 0.062      | 0.001  | 0.82%               | 0.49   | 15.30 | 3.28 | 14      | 3.9%              | 6.0%    | 0.02               | 0.32      | 3.3%   | 2.6%   | 0.069       | 0.044 | 0.03%   |
| Mashaer Holding                                  | 0.066      | 0.002  | 3.13%               | 0.72   | 7.51  | 0.00 | 12      | 0.5%              | 19.4%   | 0.02               | 0.28      | 10.1%  | 7.6%   | 0.076       | 0.051 | 0.03%   |
| Dar Al Thuraya Real Estate                       | 0.134      | 0.000  | 0.00%               | 1.12   | 61.47 | 0.00 | 20      | -2.2%             | 3.1%    | 0.00               | 0.00      | 1.8%   | 1.5%   | 0.190       | 0.084 | 0.05%   |
| Osos Holding Group                               | 0.096      | 0.000  | 0.00%               | 0.77   | 8.85  | 4.18 | 10      | -0.4%             | 27.5%   | 0.00               | 0.00      | 8.8%   | 5.7%   | 0.114       | 0.067 | 0.02%   |
| Al Massaleh Real Estate                          | 0.030      | 0.000  | 0.00%               | 0.62   | NM    | 0.00 | 7       | 0.0%              | 0.0%    | 0.00               | 0.00      | -39.6% | -9.5%  | 0.034       | 0.026 | 0.02%   |
| Kuwait Real Estate Holding                       | 0.031      | 0.000  | 0.00%               | 1.15   | 31.65 | 0.00 | 6       | -7.0%             | -9.7%   | 0.00               | 0.01      | 3.0%   | 0.7%   | 0.037       | 0.027 | 0.01%   |
| Taameer Real Estate Investment                   | 0.014      | 0.000  | 0.00%               | 0.26   | NM    | 0.00 | 3       | 0.0%              | 0.0%    | 0.00               | 0.00      | -12.1% | -7.7%  | 0.023       | 0.012 | 0.01%   |
| Sanam Real Estate                                | 0.183      | 0.004  | 2.23%               | 1.70   | 25.85 | 0.00 | 18      | 1.1%              | 14.4%   | 0.29               | 1.59      | 7.7%   | 7.6%   | 0.290       | 0.090 | 0.04%   |
| Mena Real Estate                                 | 0.057      | 0.005  | 9.50%               | 0.73   | NM    | 0.00 | 8       | 41.3%             | 99.6%   | 0.65               | 11.83     | -6.8%  | -5.4%  | 0.072       | 0.028 | 0.02%   |
| Al Masaken International Real Estate Development | 0.026      | 0.000  | 0.38%               | 0.50   | NM    | 0.00 | 3       | 3.2%              | 0.8%    | 0.05               | 1.91      | -18.4% | -5.4%  | 0.039       | 0.013 | 0.01%   |
| Real Estate Trade Centers                        | 0.047      | 0.000  | 0.85%               | 0.26   | 41.58 | 0.00 | 7       | -1.2%             | 6.5%    | 0.01               | 0.17      | 0.6%   | 0.5%   | 0.088       | 0.038 | 0.02%   |
| Total Real Estate - 31 Companies                 |            |        |                     |        |       |      | 2,669   |                   |         | 5.68               | 45.26     |        |        |             |       | 6.45%   |

# DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



| Technology                     | Price      |       |         | Valuation Multiples |       |      | MKT Cap | Price Performance |         | Trading Indicators |           | ROE    | ROA    | 52 Week (KD) |       | MKT Cap |
|--------------------------------|------------|-------|---------|---------------------|-------|------|---------|-------------------|---------|--------------------|-----------|--------|--------|--------------|-------|---------|
|                                | Close (KD) | Day Δ | Day % Δ | PBV(X)              | PE(X) | DY%  | Mn KD   | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs) | (%)    | (%)    | High         | Low   | %       |
| Automated Systems              | 0.262      | 0.000 | 0.00%   | 2.22                | NM    | 0.00 | 26      | 0.0%              | 229.6%  | 0.00               | 0.00      | -1.0%  | -0.9%  | 0.298        | 0.072 | 0.06%   |
| Total Technology - 1 Companies |            |       |         | 2.22                | NM    | 0.0% | 26      |                   |         | 0.00               | 0.00      | -1.03% | -0.90% |              |       | 0.06%   |

| Telecom                            | Price      |        |         | Valuation Multiples |       |       | MKT Cap | Price Performance |         | Trading Indicators |           | ROE    | ROA   | 52 Week (KD) |       | MKT Cap |
|------------------------------------|------------|--------|---------|---------------------|-------|-------|---------|-------------------|---------|--------------------|-----------|--------|-------|--------------|-------|---------|
| Company                            | Close (KD) | Day Δ  | Day % Δ | PBV(X)              | PE(X) | DY%   | Mn KD   | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs) | (%)    | (%)   | High         | Low   | %       |
| Mobile Telecommunications          | 0.486      | -0.001 | -0.21%  | 1.69                | 9.76  | 7.19  | 2,103   | -0.6%             | -4.1%   | 2.04               | 4.21      | 17.4%  | 5.8%  | 0.546        | 0.451 | 5.08%   |
| Kuwait Telecommunications          | 0.540      | 0.000  | 0.00%   | 2.21                | 16.50 | 6.48  | 539     | -1.6%             | -4.1%   | 0.08               | 0.14      | 13.5%  | 7.5%  | 0.625        | 0.520 | 1.30%   |
| National Mobile Telecommunications | 1.127      | 0.031  | 2.83%   | 1.07                | 17.83 | 12.77 | 565     | 9.0%              | -7.4%   | 0.45               | 0.40      | 5.8%   | 3.6%  | 1.558        | 1.000 | 1.36%   |
| Hayat Communications               | 0.081      | 0.000  | 0.00%   | 0.88                | NM    | 0.00  | 7       | -3.6%             | -4.6%   | 0.00               | 0.00      | -16.5% | -5.0% | 0.110        | 0.050 | 0.02%   |
| Telecom - 4 Companies              |            |        |         |                     |       |       | 3,214   |                   |         | 2.57               | 4.75      |        |       |              |       | 7.76%   |

| Utilities                            | Price      |        |         | Valuation Multiples |       |      | MKT Cap | Price Performance |         | Trading Indicators |           | ROE   | ROA  | 52 Week (KD) |       | MKT Cap |
|--------------------------------------|------------|--------|---------|---------------------|-------|------|---------|-------------------|---------|--------------------|-----------|-------|------|--------------|-------|---------|
| Company                              | Close (KD) | Day Δ  | Day % Δ | PBV(X)              | PE(X) | DY%  | Mn KD   | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs) | (%)   | (%)  | High         | Low   | %       |
| Shamal Al-Zour Al-Oula Power & Water | 0.157      | -0.001 | -0.63%  | 1.44                | 13.71 | 3.16 | 173     | -5.4%             | -9.2%   | 0.07               | 0.42      | 10.6% | 2.7% | 0.208        | 0.146 | 0.42%   |
| Total Utilities - 1 Company          |            |        |         |                     |       |      | 173     |                   |         | 0.07               | 0.42      |       |      |              |       | 0.42%   |

|                            |  |  |  |      |       |      |        |  |  |       |        |  |  |  |  |      |
|----------------------------|--|--|--|------|-------|------|--------|--|--|-------|--------|--|--|--|--|------|
| Total Market 146 Companies |  |  |  | 1.66 | 27.95 | 3.57 | 41,400 |  |  | 46.83 | 212.40 |  |  |  |  | 100% |
|----------------------------|--|--|--|------|-------|------|--------|--|--|-------|--------|--|--|--|--|------|

## End of Report

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Note : ROE and ROA is calculated based on LFY net profit & shareholders' equity and LFY Operating Profits & Total Assets

Sources : National Investments Company Research and Studies Departments, Boursa, Refinitiv.



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